

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|   |   |
|---|---|
| 1 For Quarter Ended   | 30th June, 2017   |
| 2 ISIN  | : <b>INE212101016</b>   |
| 3 Face Value  | : Rs.10 each  |
| 4 Name of the Company   | : S.P.Apparels Limited (CIN: L18101TZ2005PLC012295)                                   |
| 5 Registered Office Address   | : 39-A, Extension Street,<br>Kaikattipudur, Avinashi – 641654, Tirupur District       |
| 6 Correspondence Address  | : 39-A, Extension Street,<br>Kaikattipudur, Avinashi – 641654, Tirupur District       |
| 7 Telephone & Fax Nos.  | : 04296 – 714000; Fax: 04296-714280   |
| 8 Email address   | : balaji.v@s-p-apparels.com   |
| 9 Names of the Stock Exchanges where the company's securities are listed :  | Bombay Stock Exchange limited (BSE)<br>National Stock Exchange of India Limited (NSE) |
| 10 Issued Capital   | <b>Number of shares</b> <b>% of Total Issued Capital</b>                              |
| 11 Listed Capital (Exchange-wise)<br>(as per company records)   | 25167600 - Equity      100%<br>25167600      BSE<br>25167600      NSE                 |
| 12 Held in dematerialised form in CDSL  | 1910953   |
| 13 Held in dematerialised form in NSDL  | 22911435  |
| 14 Physical   | 345212  |
| 15 Total No.of shares (12+13+14)  | 25167600  |
| 16 Reasons for difference if any,<br>Between (10&11) , (10&15) , (11&15) :  | Nil   |
| 17 Certifying the details of changes in<br>share capital during the quarter under<br>consideration as per Table below : | Nil   |

| Particulars*** | No.of shares | Applied /<br>Not Applied<br>for listing | Listed on Stock<br>Exchanges<br>(Specify Names) | whether<br>intimated<br>to CDSL | whether<br>intimated<br>to NSDL | In-prin. appr.<br>pending for<br>SE (Specify<br>Names) |
|----------------|--------------|---|---|---------------------------------|---------------------------------|--|
|                |              |   | Nil   |                                 |                                 |  |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

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*(Handwritten signature)*

**S.RAJAGURU & ASSOCIATES**  
**COMPANY SECRETARIES\***

M-13, Narmadha Street,  
Ellis Nagar Housing Board, Madurai-625 016.  
Mobile : **99444 38769** Phone : **0452-4240769**  
e-mail : **srajaguruassociates@yahoo.com**  
Web : **www.maduraicompanysecretary.com**

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- 18 **Register of Members is updated** Yes  
(Yes / No) If not, updated upto which date
- 19 Reference of previous quarter with regards  
to excess dematerialised shares,if any. NOT APPLICABLE
- 20 Has the company resolved the matter  
mentioned in point no.19 above in the  
current quarter ? If not, reason why ? NOT APPLICABLE
- 21 Mentioned the total no.of requests, if any,  
confirmed after 21 days and the total  
no.of requests pending beyond 21 days  
with the reasons for delay :

| Total No.of demat requests    | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days       | Nil            |              |                   |
| Pending for more than 21 days | Nil            |              |                   |

- 22 **Name, Telephone & Fax No. of the  
Compliance Officer of the Company :** Ms.K.Vinodhini, ACS  
Company Secretary and Compliance Officer  
Phone No.: 04296714013  
Fax : 04296714280
- 23 **Name, Address, Tel. & Fax No., Regn.  
No. of the Auditor :** S.Rajaguru, FCS - 2046  
Practicing Company Secretary (CP :7701)  
M-13, Narmadha Street, Ellis Nagar Housing  
Board, Madurai – 625016  
(Ph.0452-4240769)
- 24 **Appointment of common agency for  
share registry work** Yes.  
**if yes (name & address) :** LINK INTIME INDIA PRIVATE LIMITED  
C-13, Kantilal Maganlal Industrial Estate,  
Pannalal Silk Mills Compound,  
L.B.S. Marg, Bhandup (West)  
Mumbai – 400078
- 25 Any other detail that the auditor may like  
to provide. (e.g. BIFR company, delisting  
from SE, company changed its name etc.) NIL

Dated : 10th July, 2017

  
**CS S. RAJAGURU (F-2046)**  
**PRACTICING COMPANY SECRETARY**  
(CP. No.7701)  
**S. RAJAGURU & ASSOCIATES**  
M-13, ELLIS NAGAR HOUSING BOARD  
MADURAI-625 016  
(PH:- 0452-4240769, M:- 99444 38769)