

S.P.APPARELS LTD.



Regd. Office: 39-A, Extension Street, Kaikattipudur, AVINASHI - 641 654, Tirupur Dt., Tamil Nadu, India.

Phone: +91-4296-304000 Fax: +91-4296-304280, 304281 E-mail: spindia@s-p-apparels.com

Web: www.s-p-apparels.com CIN No.:U18101TZ2005PLC012295

18th October 2016

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers.

Dalal Street.

Mumbai – 400 001.

Scrip Code: 540048

National Stock Exchange of India Limited

'Exchange Plaza',

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051.

Symbol: SPAL

Dear Sirs.

Sub: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2016 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in Practice.

Kindly take note of the same.

Thanking You,

For S.P.Apparels Limited,

K.Vinodhini

Company Secretary and Compliance Officer

Encl: As above

S.RAJAGURU & ASSOCIATES COMPANY SECRETARIES*

M-13, Narmadha Street,

Ellis Nagar Housing Board, Madurai-625 016. Mobile: 99444 38769 Phone: 0452-4240769

e-mail: srajaguruassociates@yahoo.com

Web: www.maduraicompanysecretary.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended

2 ISIN

3 Face Value

30th September 2016

INE212101016

Rs.10 each

4 Name of the Company

5 Registered Office Address

S.P.Apparels Limited (CIN: U18101TZ2005PLC012295) 39-A, Extension Street,

Kaikattipudur, Avinashi - 641654, Tirupur District

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

39-A, Extension Street,

Kaikattipudur, Avinashi - 641654, Tirupur District

04296 - 304000; Fax: 04296-304280

balaji.v@s-p-apparels.com

9 Names of the Stock Exchanges where the company's securities are listed;

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per company records)

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

Bombay Stock Exchange limited (BSE)

NSE

National Stock Exchange of India Limited (NSE)

 Number of shares
 % of Total Issued Cap.

 25167600 - Equity
 100%

 25167600 BSE

1911115 22911273

25167600

345212

25167600

15 Total No.of shares (12+13+14)

16 Reasons for difference if any, Between (10&11), (10&15), (11&15) :

Detween (lowery, (lowery, (lowery)

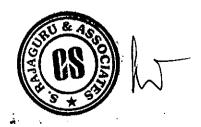
Nîl

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Nil

•	Particulars***	+	Applied / Not Applied for listing	Exchanges	intimated to	intimated to	In-prin. appr. pending for SE (Specify Names)
			Nil				

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



...2

S.RAJAGURU & ASSOCIATES COMPANY SECRETARIES*

M-13, Narmadha Street,

Ellis Nagar Housing Board, Madurai-625 016.

Mobile: 99444 38769 Phone: 0452-4240769

e-mail: srajaguruassociates@yahoo.com Web: www.maduraicompanysecretary.com

- 2

18 Register of Members is updated (Yes / No)If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares if any.

NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NOT APPLICABLE

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay:

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay	
Confirmed after 21 Days	Nil			
Pending for more than 21 days	Nil			

22 Name, Telephone & Fax No. of the Compliance Officer of the Company. Ms.K.Vinodhini

Company Secretary and Compliance Officer

Phone No.: 04296 – 304000

Fax: 04296-304280

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S.Rajaguru

Practicing Company Secretary

M-13, Narmadha Street, Ellis Nagar Housing

Board, Madurai - 625016

C.P.No.: 7701

24 Appointment of common agency for share registry work

if yes (name & address)

Yes.

LINK INTIME INDIA PRIVATE LIMITED

C-13, Kantilal Maganial Industrial Estate,

Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West)

Mumbai - 400078

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL

Avinasti 18-10-2016

PRACTICING COMPANY SECRETARY
(CP. No.7701)

S. RAJAGURU & ASSOCIATES M-13, ELLIS NAGAR HOUSING BOARD MADURAI-625 016 (PH:- 0452-4240769, M:- 99444 38769)