

Form – E

APPLICATION FOR PRE-DEALING APPROVAL

To,
The Compliance Officer,
S P Apparels Limited

SUBJECT: Application for Pre-dealing approval in shares of the Company

Dear Sir/Madam,

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for to Regulate, Monitor and Report Trading by Insiders, I seek approval to purchase / sale/ subscription of _____ Equity shares of the Company as per the details given below:

- 1 Name of the applicant
- 2 Designation
- 3 Number of shares held as on date
- 4 Folio No. / DP ID / Client ID No.)

- 5 The proposal is for
 - a) Purchase of shares
 - (b) Subscription to shares
 - (c) Sale of shares
- 6 Proposed date of dealing in shares

- 7 Estimated number of shares proposed to be acquired/subscribed/sold

- 8 Price at which the transaction is proposed

- 9 Current market price (as on date of application)

- 10 Whether the proposed transaction will be

through stock exchange or off-market deal

11 Folio No. / DP ID / Client ID No. where the
shares will be credited / debited

I enclosed herewith the form of Undertaking signed by me.

Yours faithfully

Signature

FORM - F
UNDERTAKING TO BE ACCOMPANIED WITH THE
APPLICATION FOR PRE-CLEARANCE
UNDERTAKING

To,
The Compliance Officer
S P Apparels Limited

I, _____, _____ of the Company residing
at _____, _____, am desirous of dealing in _____*
shares of the Company as mentioned in my application dated _____ for pre-clearance of the
transaction.

I further declare that I am not in possession of or otherwise privy to any Unpublished Price Sensitive Information (UPSI) (as defined in the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders, (the Code) up to the time of signing this Undertaking. In the event that I have access to or received any information that could be construed as "Unpublished Price Sensitive Information" (UPSI) as defined in the Code, after the signing of this undertaking but before executing the transaction for which approval is sought, I shall inform the Compliance Officer of the same and shall completely refrain from dealing in the shares of the Company until such Unpublished Price Sensitive Information (UPSI) becomes public.

I declare that I have not contravened the provisions of the Code as notified by the Company from time to time. I undertake to submit the necessary report within two days of execution of the transaction / a 'Nil' report if the transaction is not undertaken. If approval is granted, I shall execute the deal within 7 days of the receipt of approval failing which I shall seek pre-clearance.

I declare that I have made full and true disclosure in the matter.

Place:

Date:

Signature:

* Indicate number of shares

Form - G
DISCLOSURE OF TRANSACTIONS

(To be submitted within 2 days of transaction / dealing in shares of the Company)

To,
The Compliance Officer,
S P Apparels Limited

I hereby inform that I

- Have not bought / sold/ subscribed any shares of the Company.
- have bought/sold/subscribed to _____ shares mentioned below on _____ (date)

Name and PAN of Holder	No. of shares Dealt with	Bought/sold/subscribed	ID/Client ID/ Folio No	DP Value (Rs.)
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In connection with the aforesaid transaction(s), I hereby undertake to preserve, for a period of 3 years and produce to the Compliance officer / SEBI any of the following documents:

1. Broker's contract note.
2. Proof of payment to/from brokers.
3. Extract of bank passbook/statement (to be submitted in case of demat transactions).

4. Copy of Delivery instruction slips (applicable in case of sale transaction).

I agree to hold the above securities for a minimum period of six months. In case there is any urgent need to sell these securities within the said period, I shall approach the Compliance Officer for necessary approval.

(Applicable in case of purchase / subscription)

I declare that the above information is correct and that no provisions of the Company's Code and/or applicable laws/regulations have been contravened for effecting the above said transactions(s).

Signature:

Name:

Designation:

Date:

Place:

FORM –H

ANNUAL DISCLOSURE OF SHARES

(As per Regulation _____)

(To be submitted within 10 days of the end of the Financial Year)

To,
The Compliance Officer
S P Apparels Limited

I, in my capacity asof the Company hereby submit the following details of equity shares held in the Company as at the end of the financial year i.e. 31st March 20.....

1 Details of shares held by Promoter / Director / KMPs as on 31st March, 20...

Name, PAN No.& Address of Promoter/ Person who is part of Promoter Group/ Director/ Key Managerial personnel	Beneficiary Account No. / CLID / Folio No.	No. of shares / voting rights held by the Promoter / Person who is part of Promoter	% of shares / voting rights held by the Promoter / Person who is part of Promoter Group/	Date of intimation of initial disclosure to The company
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Pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code to Regulate, Monitor and Report Trading by Insiders, I hereby declare that I have the following immediate relatives as defined in the Regulations:

II. Details of immediate relative(s):

Name, & Address of the Relative(s)	PAN No. of the Relative(s)	Beneficiary Account No. / CLID Folio No.	No. of shares held	% of shares
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Date :

Signature

* **"Immediate Relative"** means a spouse of a person, and includes parent, sibling, and child of such person or of the spouse, any of whom is either dependent financially on such person, or consults such person in taking decisions relating to trading in securities.