

S.P.APPARELS LTD.



Regd. Office : 39-A, Extension Street, Kaikattipudur, AVINASHI - 641 654, Tirupur Dt., Tamil Nadu, India.
Phone : +91-4296-304000 Fax : +91-4296-304280, 304281 E-mail : spindia@s-p-apparels.com Web : www.s-p-apparels.com
CIN No. : U18101TZ2005PLC012295

21st January, 2017

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 540048

National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.
Symbol: SPAL

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI
(Depositories and Participants) Regulations, 1996**

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2016 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in Practice.

Kindly take note of the same.

Thanking You,

For S.P.Apparels Limited,

K.Vinodhini

Company Secretary and Compliance Officer

Encl: As above

S.RAJAGURU & ASSOCIATES
COMPANY SECRETARIES*

M-13, Narmadha Street,
 Ellis Nagar Housing Board, Madurai-625 016.
 Mobile : **99444 38769** Phone : **0452-4240769**
 e-mail : srajaguruassociates@yahoo.com
 Web : www.maduraicompanysecretary.com

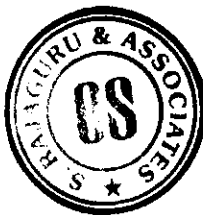
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|---|---|
| 1 For Quarter Ended | 31st December 2016 |
| 2 ISIN | INE212101016 |
| 3 Face Value | Rs.10 each |
| 4 Name of the Company | S.P.Apparels Limited (CIN: U18101TZ2005PLC012295) |
| 5 Registered Office Address | 39-A, Extension Street,
Kaikattipudur, Avinashi – 641654, Tirupur District |
| 6 Correspondence Address | 39-A, Extension Street,
Kaikattipudur, Avinashi – 641654, Tirupur District |
| 7 Telephone & Fax Nos. | 04296 – 304000; Fax: 04296-304280 |
| 8 Email address | balaji.v@s-p-apparels.com |
| 9 Names of the Stock Exchanges where the company's securities are listed : | Bombay Stock Exchange limited (BSE)
National Stock Exchange of India Limited (NSE) |
| 10 Issued Capital | Number of shares % of Total Issued Capital
25167600 - Equity 100% |
| 11 Listed Capital (Exchange-wise)
(as per company records) | 25167600 BSE
25167600 NSE |
| 12 Held in dematerialised form in CDSL | 1676828 |
| 13 Held in dematerialised form in NSDL | 23145560 |
| 14 Physical | 345212 |
| 15 Total No.of shares (12+13+14) | 25167600 |
| 16 Reasons for difference if any,
Between (10&11) , (10&15) , (11&15) : | Nil |
| 17 Certifying the details of changes in
share capital during the quarter under
consideration as per Table below : | Nil |

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
			Nil			

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
 Forfeiture, Any other (to specify).

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S.RAJAGURU & ASSOCIATES
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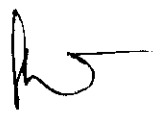
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- 18 Register of Members is updated
(Yes / No) If not, updated upto which date Yes
- 19 Reference of previous quarter with regards
to excess dematerialised shares,if any. NOT APPLICABLE
- 20 Has the company resolved the matter
mentioned in point no.19 above in the
current quarter ? If not, reason why ? NOT APPLICABLE
- 21 Mentioned the total no.of requests, if any,
confirmed after 21 days and the total
no.of requests pending beyond 21 days
with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil		
Pending for more than 21 days	Nil		

- 22 Name, Telephone & Fax No. of the
Compliance Officer of the Company. Ms.K.Vinodhini
Company Secretary and Compliance Officer
Phone No.: 04296 – 304000
Fax : 04296-304280
- 23 Name, Address, Tel. & Fax No., Regn.
no. of the Auditor S.Rajaguru, FCS - 2046
Practicing Company Secretary (CP :7701)
M-13, Narmadha Street, Ellis Nagar Housing
Board, Madurai – 625016
(Ph.0452-4240769)
- 24 Appointment of common agency for
share registry work
if yes (name & address) Yes.
LINK INTIME INDIA PRIVATE LIMITED
C-13, Kantilal Maganlal Industrial Estate,
Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (West)
Mumbai – 400078
- 25 Any other detail that the auditor may like
to provide. (e.g. BIFR company, delisting
from SE, company changed its name etc.) NIL

Dated : 19th January, 2017


CS S. RAJAGURU (F-2046)
PRACTICING COMPANY SECRETARY
(CP No 7701)
S. RAJAGURU & ASSOCIATES
M-13, ELLIS NAGAR HOUSING BOARD
MADURAI-625 016
(PH: 0452-4240769, M:- 99444 38769)